**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2016**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK25A, NBK29B, NBK30B and NBK31B ”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 18 February 2016

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK25A

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 10.660%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 17 February 2023

**Books Close** 12 August and 12 February

**Interest Payment Date(s)** 17 August and 17 February

**Last Day to Register** By 17:00 on11 August and 11 February

**Issue Date** 18 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2016

**First Interest Payment Date** 17 August 2016

**ISIN No.** ZAG000133505

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK25A%20Pricing%20Supplement%2020160218.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK25A%20Pricing%20Supplement%2020160218.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK29B

**Nominal Issued** R 927,000,000.00

**Issue Price** 100%

**Coupon** 8.433% (3 Month Jibar as at 15 February 2016 of 6.983 plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2019

**Books Close** 13 May, 13 August, 13 November and 13 February

**Interest Payment Date(s)** 18 May, 18 August, 18 November and 18 February

**Last Day to Register** By 17:00 on12 May, 12 August, 12 November and 12 February

**Issue Date** 18 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2016

**First Interest Payment Date** 18 May 2016

**ISIN No.** ZAG000133521

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK29B%20Pricing%20Supplement%2020160218.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK29B%20Pricing%20Supplement%2020160218.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK30B

**Nominal Issued** R 830,000,000.00

**Issue Price** 100%

**Coupon** 8.783% (3 Month Jibar as at 15 February 2016 of 6.983 plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2021

**Books Close** 13 May, 13 August, 13 November and 13 February

**Interest Payment Date(s)** 18 May, 18 August, 18 November and 18 February

**Last Day to Register** By 17:00 on12 May, 12 August, 12 November and 12 February

**Issue Date** 18 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2016

**First Interest Payment Date** 18 May 2016

**ISIN No.** ZAG000133539

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK30B%20Pricing%20Supplement%2020160218.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK30B%20Pricing%20Supplement%2020160218.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK31B

**Nominal Issued** R 270,000,000.00

**Issue Price** 100%

**Coupon** 8.983% (3 Month Jibar as at 15 February 2016 of 6.983 plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2023

**Books Close** 12 May, 12 August, 12 November and 12 February

**Interest Payment Date(s)** 17 May, 17 August, 17 November and 17 February

**Last Day to Register** By 17:00 on11 May, 11 August, 11 November and 11 February

**Issue Date** 18 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2016

**First Interest Payment Date** 17 May 2016

**ISIN No.** ZAG000133547

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK31B%20Pricing%20Supplement%2020160218.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK31B%20Pricing%20Supplement%2020160218.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank +27 11 2944833

Corporate Actions JSE +27 11 5207000